



Planned Gifts and Bequests - *If you have the will, we have the why...*

Since 1910, the York JCC has touched the lives of many thousands of people with its mission-driven programs. We urge you to envision a place where generation after generation will come together to remember our rich history, to change lives, and to enhance the quality of life in York County; where bright futures will always be cherished and nourished. Envision the enduring presence of a vibrant JCC. Let us show you how you can make a difference. Make a commitment to keeping the doors of the JCC open for future generations.

Leaving a Planned Gift to the York JCC

Current gifts of cash are vital to our success, but donors also can support the JCC by making a planned gift - leaving a legacy! Legacy giving, planned with the assistance of a qualified professional advisor, can provide immediate benefits - tax savings and additional income - and will give you the satisfaction of knowing that your personal philanthropic goals will be met, and that you are helping insure that the JCC will maintain its place in our community for years and years. You can make a gift that costs you nothing during your lifetime. You can also make a gift leaves your cash flow and current financial planning unchanged.

Our L'Dor V'Dor (From Generation to Generation) Society recognizes legacy gifts we have received and as well as planned gifts. We are pleased to honor our L'dor V'dor members:.

Gordon Trust*
 Simon Hochberger*
 Sanford & Kathryn Kranich*
 Lillie Lapidés*
 Lavetan Estate*
 Sydney Levitan*
 Harry Miller*
 Norbert Neumann*
 James Trattner*

Sara Bers
 Kathryn Erdos
 Evelyn Samuelsohn
 Charlotte Rosen
 Gloria Williams
 Elliott & Sue Weinstein+
 Barbara Eagle+
 Randy Freedman+

* Founding members
 +Planned Gifts

There are ways to support the York JCC that don't affect your current lifestyle or your family's security.

Gifts Anyone Can Afford...

- **Bequests:** Gifts from your will or trust
- **Beneficiary Designations:** Gifts from your retirement plan or life insurance policy
- **Income for Life Gifts:** Gifts from annuities or trusts
- **Appreciated Assets:** Gifts of stock



LEAVE A LEGACY®

The JCC is a participant in LEAVE A LEGACY® York County, a community-wide collaboration of individuals and organizations committed to increasing the level of planned giving to nonprofit organizations in our community. Sponsored locally by the York County Bar Foundation, LEAVE A LEGACY® is endorsed by the National Committee on Planned Giving.

Goals and Benefits

Your Goals	Your Strategy	Your Benefits
Make a gift for the JCC's future that costs you nothing now.	Include a gift from your will or trust (cash, specific property, or a share of the estate residue).	Today- a painless way to help the York JCC build financial strength Tomorrow- resources that maintain our traditions
Get benefits back from the assets you give to the JCC - and thus make a larger gift.	Create a life-income plan like a charitable gift annuity or a charitable remainder trust.	Receive income for your lifetime, receive a charitable deduction & diversify your holdings.
Reduce high tax liability now; gain additional income later.	Establish a deferred gift annuity.	A larger deduction and a higher income rate than our other life-income gifts offer.
Leave more of your estate to your heirs.	Name the York JCC as beneficiary of your retirement plan, leave less-taxed assets to family.	Eliminate income tax on retirement plan assets, and free up other property to pass to your heirs.
Avoid capital gains liability and take an income tax deduction.	Use appreciated securities instead of cash to make your gift.	Buy low and give high - while avoiding capital gains tax.
Create a long-term gift that won't draw funds from your estate.	Create a new life insurance policy, or donate a paid-up policy whose coverage you no longer need.	Increase your ability to make a significant gift to the York JCC.
Reduce gift and estate taxes and leave more of your assets to your heirs.	Create a charitable lead trust to pay income to the York JCC for a fixed time, then pay the remainder to your heirs.	Reduce gift and estate taxes, and freeze the taxable value of growing assets before they pass to your family.

More gift planning vehicles are available to help you meet your legacy goals. We encourage you to contact a financial advisor or your attorney to further explore these options.